



The negative effects of an allelopathic invader on native plant photosynthesis are amplified after tree canopy closure

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1 **“The negative effects of an allelopathic invader on native plant photosynthesis are**
2 **amplified after tree canopy closure”**

3

4 **Abstract**

- 5 1. Many invasive plants produce antimicrobial allelopathic compounds that disrupt plant-
6 fungal symbioses of native species in the communities they invade, influencing nutrient
7 and water provisioning that support photosynthesis. Previous studies have linked these
8 disruptions to reductions in photosynthesis and stomatal conductance, but whether these
9 effects are tied to reductions in photosynthetic capacity remains unclear, limiting
10 inferences about the mechanisms driving physiological responses of native species.
11 Furthermore, how these responses vary temporally across the growing season is
12 unknown.
- 13 2. To investigate the temporal dynamics of native plant responses to allelopathic invasion,
14 we measured gas exchange in two understory native species (*Trillium* spp. and
15 *Maianthemum racemosum*) at two points during the growing season – before and after
16 tree canopy closure. Plants were measured in a long-term field experiment where *Alliaria*
17 *petiolata*, an allelopathic invader known to disrupt AM fungal symbioses, has been
18 removed or left at ambient levels since 2006.
- 19 3. Both native species exhibited significantly reduced net photosynthesis rates under
20 ambient *A. petiolata* levels compared to the weeded treatment. This response was due to a
21 reduction in apparent photosynthetic capacity in *Trillium* spp. and a reduction in stomatal
22 conductance that increased stomatal limitation in *M. racemosum*. Photosynthetic
23 responses to *A. petiolata* in both species were amplified after tree canopy closure.
- 24 4. *Alliaria petiolata* reduced native plant net photosynthesis either by increasing nutrient
25 stress, as indicated by the reduction in apparent photosynthetic capacity (*Trillium* spp.),
26 or by increasing water stress, as indicated by the reduction in stomatal conductance (*M.*
27 *racemosum*), and that these responses only amplified after the tree canopy closed. These
28 results highlight the importance of seasonal changes that can regulate plant physiological
29 responses to allelopathic invaders and demonstrate the diversity of mechanisms by which
30 allelopathic invaders can influence native plant physiology.

31

32 **Keywords**

33 *Alliaria petiolata*, AM fungi, photosynthesis, plant invasion, symbiosis, stomatal conductance,
34 V_{cmax} , J_{max}

36 **Introduction**

37 Invasive plants often express unique traits that increase their likelihood of establishment in novel
38 ecosystems. Allelopathy, defined as a secondary compound produced by a plant that negatively
39 impacts neighboring plant species and/or soil microbial communities (Inderjit et al., 2011), has
40 emerged as a mechanism to explain the success of some invasive plant species (Callaway et al.,
41 2008; Callaway & Ridenour, 2004). Allelopathy occurs in ~52% of invasive plant species
42 (Kalisz et al., 2021) and negatively affects native plant performance and soil microbial
43 community composition in both field and greenhouse settings (Bialic-Murphy et al., 2020, 2021;
44 Brouwer et al., 2015; Hale et al., 2011, 2016; Hale & Kalisz, 2012; Qu et al., 2021; Roche et al.,
45 2021; Zhang et al., 2021). Despite the prevalence of allelopathy among invasive species, we do
46 not fully understand the mechanisms that drive native plant physiological responses to
47 allelopathic invasion or the temporal dynamics that underpin these responses. This knowledge
48 gap hinders our understanding of how the disruptive impacts of allelopathic invasion on soil
49 microbial communities scale to influence plant community dynamics.

50 Photosynthesis links ecosystem carbon, nutrient, and water cycles in terrestrial
51 ecosystems (Hungate et al., 2003). Photosynthetic enzymes, such as Ribulose-1,5-bisphosphate
52 (RuBP) carboxylase/oxygenase (Rubisco), require substantial nutrients and energy for their
53 construction and maintenance, creating a large nutrient and energy demand for the plant (Evans
54 & Clarke, 2019; Evans & Seemann, 1989). Photosynthetic capacity, or the biochemical capacity
55 at which a leaf can fix carbon, can be estimated from the maximum rate of Rubisco
56 carboxylation (V_{cmax}) and the maximum rate of electron transport for RuBP regeneration (J_{max})
57 (Ali et al., 2015; Farquhar et al., 1980). These gas exchange-derived parameters are often
58 standardized to a common temperature to remove the influence of enzyme kinetics and make
59 inferences about biochemical investment in photosynthesis (Way & Yamori, 2014). This
60 standardization is commonly done at 25°C, represented as $V_{\text{cmax}25}$ and $J_{\text{max}25}$ from this point
61 forward. $V_{\text{cmax}25}$ and $J_{\text{max}25}$ are often positively correlated with leaf nitrogen and phosphorus
62 content and are commonly used as indicators of nutrient stress (Ellsworth et al., 2022; Evans,

63 1989; Walker et al., 2014). Photosynthesis is also regulated by stomatal conductance, which
64 controls CO₂ diffusion into leaves and supports transpiration (Farquhar & Sharkey, 1982).
65 Transpiration allows for the uptake and transport of water and nutrients by the roots through the
66 plant vascular system to photosynthetic tissues. Stomata close and stomatal conductance
67 generally declines with increasing water limitation, making it a useful indicator of water stress
68 (Medrano et al., 2002). Because leaf-level photosynthesis reflects photosynthetic capacity and
69 stomatal conductance, assessing how both respond individually to allelopathic invaders can
70 clarify the physiological mechanisms that drive native species responses.

71 Allelopathic compounds with antimicrobial properties can inhibit the growth and
72 reproduction of soil microbial communities, such as mycorrhizal fungi, which are essential for
73 plant nutrient and water uptake (Hale & Kalisz, 2012). Arbuscular mycorrhizal (AM) fungi often
74 form obligate symbioses with plants, exchanging mineral nutrients and water for photosynthate
75 (S. E. Smith & Read, 2008). Antimicrobial compounds produced by allelopathic invaders can
76 inhibit AM fungal spore germination, fungal root colonization, and arbuscule formation, which
77 can decrease AM fungal biomass in roots and soil, alter AM fungal species richness, and modify
78 AM fungal community composition (Burke, 2008; Callaway et al., 2008; Burke et al., 2011;
79 Cantor et al., 2011; Anthony et al., 2019; Bialic-Murphy et al., 2021). These disruptions may
80 decrease nutrient and water uptake in plants that rely on AM fungi, even when allelopathic
81 invaders do not directly modify soil nutrient or water availability (Bialic-Murphy et al., 2021).
82 AM fungal mutualism disruption may increase the plant carbon cost for acquiring nutrients and
83 water, causing plants to receive less resources provisioned by AM fungal partners for a given
84 belowground carbon investment (Hale et al., 2016; Kummel & Salant, 2006). This pattern may
85 alter resource allocation to photosynthetic enzymes, as emerging evidence suggests that
86 increased costs of nutrient acquisition are associated with altered nutrient allocation to
87 photosynthetic enzymes (Perkowski et al., 2021, 2025; Waring et al., 2023). Thus, all else being
88 equal (e.g., competition for soil resources), AM fungal mutualism disruption could cause native
89 plants to be unable to satisfy demand to build and maintain photosynthetic enzymes and/or
90 maintain stomatal conductance, which may explain why native species exhibit reduced net
91 photosynthesis rates in response to allelopathic invaders (Bialic-Murphy et al., 2020; Hale et al.,
92 2011, 2016).

93 *Alliaria petiolata* (M. Bieb) Cavara & Grande (Family: Brassicaceae) is a model species
94 for investigating the impacts of allelopathic plant invasion on native plant communities. This
95 biennial herb from Eurasia invades temperate forest understories in North America and releases
96 glucosinolates into soil environments through root exudation and leaf litter (Rodgers et al.,
97 2008). Glucosinolates produced by *A. petiolata* hydrolyze into antimicrobial compounds that
98 inhibit AM spore germination, spore viability, root colonization, and arbuscule formation
99 (Anthony et al., 2019; Callaway et al., 2008; Cantor et al., 2011). Field studies show that *A.*
100 *petiolata* reduces AM fungal biomass, increases AM species richness, and alters fungal
101 community composition (Table 1; Bialic-Murphy et al., 2021; Burke, 2008; Burke et al., 2011;
102 Cantor et al., 2011). These AM fungal community disruptions negatively affect native plant
103 nutrient and water economics, population dynamics, and community composition (Bialic-
104 Murphy et al., 2020, 2021; Hale et al., 2016; Roche et al., 2021, 2023), with stronger impacts in
105 AM-associating native plant species compared non-mycorrhizal species (Callaway et al., 2008;
106 Roche et al., 2021, 2023). These patterns occur despite evidence that *A. petiolata* invasions do
107 not affect soil nutrient or water availability, suggesting that AM fungal mutualism disruption is
108 the likely mechanism that drives native plant responses this allelopathic invader (Bialic-Murphy
109 et al., 2021; Burke et al., 2019).

110 Previous work indicates that *A. petiolata* reduces net photosynthesis and stomatal
111 conductance in a common forest understory native species, *M. racemosum* (Brouwer et al., 2015;
112 Hale et al., 2011, 2016). However, the mechanisms that regulate native plant responses to *A.*
113 *petiolata* are not fully understood, in part because the effects of *A. petiolata* on apparent
114 photosynthetic capacity (i.e., $V_{\text{cmax}25}$, $J_{\text{max}25}$) have not been quantified. Understanding whether
115 changes in net photosynthesis are driven by changes in photosynthetic capacity or stomatal
116 conductance would clarify the mechanism underlying *A. petiolata* impacts on native plant
117 physiology. Moreover, field studies have quantified photosynthetic responses to *A. petiolata* at a
118 single point in the growing season despite strong seasonal shifts in understory light and soil
119 resource availability that could modulate reliance on disrupted AM fungal communities. Gas
120 exchange measurements collected at different time points in the growing season are needed to
121 assess the relative magnitude of leaf-level physiological responses to *A. petiolata* and how this
122 relates to fine-scale impacts on AM fungal community composition and broad-scale effects on
123 native plant productivity and survivorship.

124 Here, we assessed the temporal dynamics that drive the effects of *A. petiolata* on leaf-
125 level photosynthetic processes of two coexisting native plant species. We collected gas exchange
126 measurements at two timepoints (open canopy early in growing season, closed canopy later in
127 the growing season) from two understory native species (*Trillium* spp. and *Maianthemum*
128 *racemosum*) in a long-term *A. petiolata* field manipulation experiment. We used these
129 measurements and experimental setup to test the following hypotheses:

- 130 1) Both native species will experience reduced net photosynthesis in the *A. petiolata*-
131 ambient treatment compared to the *A. petiolata*-weeded treatment. These patterns will be
132 associated with reduced temperature-standardized apparent photosynthetic capacity (i.e.,
133 $V_{\text{cmax}25}$, $J_{\text{max}25}$), relative chlorophyll content, and stomatal conductance, in the *A.*
134 *petiolata*-ambient treatment. We expected that a reduction in apparent photosynthetic
135 capacity and/or relative chlorophyll content in response to *A. petiolata* presence would
136 indicate nutrient stress, while a reduction in stomatal conductance would indicate water
137 stress.
- 138 2) The negative effects of *A. petiolata* on the photosynthetic traits of native species will
139 depend on time in the growing season.
 - 140 a) The negative effects of *A. petiolata* on leaf photosynthetic traits will be greatest
141 early in the growing season when photosynthetic demand is highest (due to
142 increased understory light availability). Disrupted AM fungal symbioses will
143 create resource stress, making it more difficult for AM-associating plants to
144 acquire nutrients and water to satisfy photosynthetic demand.
 - 145 b) Alternatively, the negative effects of *A. petiolata* on photosynthetic traits will be
146 greatest later in the growing season. This response may be driven by increased
147 reliance on disrupted AM fungal partners for soil nutrients and water as resources
148 are depleted. However, as tree canopy closure reduces light availability,
149 photosynthetic demand may also decline, which may mitigate the effects of AM
150 fungal mutualism disruption on late-season physiology

151

152 **Materials and Methods**

153 *Study site and experimental design*

154 This study was conducted at Trillium Trail Nature Reserve in Fox Chapel, Pennsylvania, USA
155 (40.520 °N, -79.901 °W). The mean annual precipitation of the study area is 1006 mm yr⁻¹ and
156 the mean annual temperature is 11°C (2006-2020 U.S. Climate Normals; Palecki et al., 2021).
157 Wire fences (2.5 m tall) were set up in 2002 at five 14 x 14 m experimental plots to exclude deer
158 while allowing free movement of small mammals and birds. *Alliaria petiolata* has been weeded
159 by hand at the beginning of each growth season from one half of each experimental plot since
160 2006, with *A. petiolata* remaining at natural densities in the other half of each plot. Weeding by
161 hand has been an effective strategy for *A. petiolata* removal, with relative abundance of *A.*
162 *petiolata* averaging 0.08% in years that followed the initial weeding treatment in 2006 with
163 minimal disturbance to the plots (Roche et al., 2021). This long-term split-plot experiment is
164 located on 25-75% grade slopes. Soils were classified as Gilpin-Upshur-Atkins soils with
165 dominant shale, sandstone, and red clay shale bedrock components. *Alliaria petiolata* treatments
166 were set up parallel to the slope to prevent allelochemical leaching into the weeded side of the
167 plot. Previous work conducted in this experiment has shown that *A. petiolata*-ambient plots
168 exhibit decreased AM fungal biomass, decreased AM root colonization rates, and increased AM
169 fungal richness compared to *A. petiolata*-weeded plots (Burke, 2008; Burke et al., 2011; Cantor
170 et al., 2011), which has altered the AM fungal community composition between treatments
171 (Bialic-Murphy et al., 2021) (Table 1). Additionally, soil nutrient availability and soil water
172 availability did not differ between *A. petiolata* treatments when quantified at a single timepoint
173 in the summer (June, Bialic-Murphy et al., 2021; Burke et al., 2019) (Table 1).

174

175 *Gas exchange measurements and calculations*

176 Gas exchange measurements were collected from fully expanded leaves of two perennial
177 understory native species: *Trillium* spp. (*Trillium grandiflorum* (Michx.) Salisb and *Trillium*
178 *erectum* L.) and *Maianthemum racemosum* L. Link. We use *Trillium* spp. to refer to *T.*
179 *grandiflorum* and *T. erectum*, as these species are difficult to distinguish if they are not
180 reproductive. *Trillium* spp. and *M. racemosum* are understory perennial herbs that form rhizomes
181 (i.e., geophytes), with widespread distributions in temperate forests of North America (USDA
182 NRCS, 2022). Both species associate with AM fungi (Brundrett & Kendrick, 1987, 1990; Burke,
183 2008).

184 Gas exchange data were collected (n = 32 individuals for *Trillium* spp., n = 33 individuals
185 for *M. racemosum*; Table 2) from three of the five experimental plots. Two plots were excluded
186 due to an insufficient number of focal native species. Measurements were performed during two
187 periods: once early in the growing season when the tree canopy was open and tree canopy leaf
188 out was occurring (April 19 through April 21 for *Trillium* spp. and May 5 through May 6 for *M.*
189 *racemosum*) and once later in the growth season when the tree canopy was fully closed (June 12
190 through June 15 for both species). The first measurement period was conducted at different time
191 points for *Trillium* spp. and *M. racemosum* because of differences in the timing of full leaf
192 expansion between the two species (Heberling et al., 2019).

193 Net photosynthesis (A_{net} ; $\mu\text{mol m}^{-2} \text{s}^{-1}$), stomatal conductance (g_{sw} ; $\text{mol m}^{-2} \text{s}^{-1}$), and
194 intercellular CO_2 (C_i ; $\mu\text{mol mol}^{-1}$) concentrations were measured across a range of atmospheric
195 CO_2 concentrations (i.e., an A_{net}/C_i curve) using the Dynamic Assimilation™ Technique
196 (Saathoff & Welles, 2021). This technique allows for high-throughput A_{net}/C_i curves that
197 correspond well with steady-state methods in herbaceous species (Tejera-Nieves et al., 2024).
198 We initiated each A_{net}/C_i curve after net photosynthesis and stomatal conductance reached
199 stability in a LI-6800 cuvette where the flow rate was set to 500 mol s^{-1} , the mixing fan was set
200 to 10000 rpm, vapor pressure deficit was set to 1.5 kPa, leaf temperature was set to 25°C ,
201 incoming light radiation was set to $2000 \mu\text{mol m}^{-2} \text{s}^{-1}$, and the reference CO_2 concentration was
202 set to $420 \mu\text{mol mol}^{-1} \text{CO}_2$. After stability was achieved, we ramped the reference CO_2 down to
203 $20 \mu\text{mol mol}^{-1} \text{CO}_2$. The reference CO_2 then returned to $420 \mu\text{mol mol}^{-1} \text{CO}_2$, where fluxes were
204 allowed to stabilize for 90 seconds before beginning a ramp up to $1620 \mu\text{mol mol}^{-1} \text{CO}_2$. Each
205 reference CO_2 ramp was done at a rate of $200 \mu\text{mol mol}^{-1} \text{min}^{-1}$, with logging intervals set to
206 every five seconds. The initial measurement of each A_{net}/C_i curve was used to extract snapshot
207 A_{net} and g_{sw} measurements.

208

209 *A_{net}/C_i curve fitting and parameter estimation*

210 We fit A_{net}/C_i curves using the ‘fitaci’ function in the ‘plantecophys’ R package (Duursma,
211 2015). This function estimates the maximum rate of Rubisco carboxylation (V_{cmax} ; $\mu\text{mol m}^{-2} \text{s}^{-1}$)
212 and maximum rate of electron transport for RuBP regeneration (J_{max} ; $\mu\text{mol m}^{-2} \text{s}^{-1}$) using the
213 Farquhar et al. (1980) model for C_3 photosynthesis. Restrictions on triose phosphate utilization
214 (TPU) were included as an additional rate-limiting step in all curve fits and the temperature

215 standardization default in the function was turned off. Dark respiration was estimated in each
 216 curve fit as a fixed proportion of V_{cmax} . We used leaf temperature (T_{leaf} ; in K) of each response
 217 curve to calculate Michaelis-Menten coefficients for Rubisco affinity to CO_2 (K_c ; $\mu\text{mol mol}^{-1}$)
 218 and O_2 (K_o ; mmol mol^{-1}), and the CO_2 compensation point (Γ^* ; $\mu\text{mol mol}^{-1}$), following Bernacchi
 219 et al. (2001):

$$220 \quad K_c = 404.9 * \exp\left(\frac{79430(T_{\text{leaf}}-298)}{298RT_{\text{leaf}}}\right) \quad (1)$$

$$221 \quad K_o = 278.4 * \exp\left(\frac{36380(T_k-298)}{298RT_{\text{leaf}}}\right) \quad (2)$$

$$222 \quad \Gamma^* = 42.75 * \exp\left(\frac{37830(T_k-298)}{298RT_{\text{leaf}}}\right) \quad (3)$$

223 T_{leaf}

224 where R is the universal gas constant ($8.314 \text{ J mol}^{-1} \text{ K}^{-1}$). All curves were visually inspected for
 225 goodness-of-fit before extracting V_{cmax} and J_{max} estimates for hypothesis testing.

226 For all A_{net}/C_i curve fits, we standardized V_{cmax} and J_{max} to 25°C (referenced as $V_{\text{cmax}25}$
 227 and $J_{\text{max}25}$) using a modified Arrhenius equation. Temperature-standardized V_{cmax} and J_{max} are
 228 referenced as $V_{\text{cmax}25}$ and $J_{\text{max}25}$ from this point forward. This temperature standardization
 229 removed the influence of enzyme kinetics on V_{cmax} and J_{max} , and, thus, reflected biochemical
 230 investment in the different underlying processes (Way & Yamori, 2014). Rate estimates were
 231 standardized to 25°C using the formulation presented in Kattge and Knorr (2007):

$$232 \quad k_{\text{standardized}} = \frac{k_{\text{observed}}}{e^{\left[\frac{H_a(T_{\text{leaf}}-T_{\text{standardized}})}{T_{\text{standardized}}RT_{\text{leaf}}}\right]} \times \frac{e^{\left(\frac{T_{\text{standardized}}\Delta S-H_d}{RT_{\text{standardized}}}\right)}}{1+e^{\left(\frac{T_{\text{leaf}}\Delta S-H_d}{RT_{\text{leaf}}}\right)}}$$

233 (4)

234 $k_{\text{standardized}}$ is the temperature-standardized estimate of $V_{\text{cmax}25}$ or $J_{\text{max}25}$, k_{observed} is the temperature-
 235 unstandardized V_{cmax} or J_{max} estimate. H_a is the activation energy of V_{cmax} or J_{max} set to $71,513 \text{ J}$
 236 mol^{-1} for V_{cmax} or $49,884 \text{ J mol}^{-1}$ or J_{max} (Kattge & Knorr, 2007). H_d is set to $200,000 \text{ J mol}^{-1}$ and
 237 is the deactivation energy of both V_{cmax} and J_{max} (Medlyn et al., 2002). $T_{\text{standardized}}$ is the
 238 standardized leaf temperature of 25°C converted to 298.15 K . ΔS is an entropy term ($\text{J mol}^{-1} \text{ }^\circ\text{C}^{-1}$)
 239 that Kattge and Knorr (2007) calculated using a linear relationship with acclimated growth
 240 temperature (T_g , $^\circ\text{C}$), where:

$$241 \quad \Delta S_{vcmax} = -1.07T_g + 668.39 \quad (5)$$

242 and:

$$243 \Delta S_{jmax} = -0.75T_g + 659.70$$

244 (6)

245 We estimated T_g as the mean temperature of the seven days leading up to each A_{net}/C_i curve,
 246 following that photosynthetic acclimation typically occurs along this timescale (as found in
 247 Smith and Dukes, 2018). Mean daily air temperature was estimated using data collected at a
 248 nearby weather station (station ID: USW000114762; coordinates: 40.355° N, 79.921° W)
 249 included in the Global Historical Climatology Network - Daily data product (Menne et al.,
 250 2012). V_{cmax25} and J_{max25} estimates were used to calculate the ratio of J_{max25} to V_{cmax25}
 251 ($J_{max25}:V_{cmax25}$; unitless) as an index of relative investment in electron transport for RuBP
 252 regeneration versus Rubisco carboxylation.

253

254 *Stomatal limitation*

255 The extent by which stomatal conductance limited net photosynthesis (unitless) was calculated
 256 following the approach described in Farquhar and Sharkey (1982), where:

$$257 \text{Stomatal limitation} = 1 - \frac{A_{net}}{A_{mod}} \quad (7)$$

258 A_{net} represents the measured net photosynthesis rate where atmospheric CO_2 is 420 $\mu\text{mol mol}^{-1}$.

259 A_{mod} represents a theoretical photosynthetic rate where $C_i = C_a = 420 \mu\text{mol mol}^{-1}$ (that is, no
 260 stomatal resistance to gas exchange), calculated as:

$$261 A_{mod} = V_{cmax} \frac{C_{i,mod} - \Gamma^*}{C_{i,mod} + K_m} - R_d \quad (8)$$

262 where V_{cmax} is the measured maximum rate of Rubisco carboxylation (i.e., not temperature-
 263 standardized to 25°C), $C_{i,mod}$ is the intercellular CO_2 concentration where $C_i = C_a$, set to 420
 264 $\mu\text{mol mol}^{-1}$, Γ^* ($\mu\text{mol mol}^{-1}$) is the CO_2 compensation point in the absence of dark respiration, K_m
 265 is the Michaelis-Menten coefficient for Rubisco-limited photosynthesis ($\mu\text{mol mol}^{-1}$), and R_d is
 266 the dark respiration rate, estimated as a fixed proportion of V_{cmax} . K_m was calculated as:

$$267 K_m = K_c * \left(1 + \frac{O_i}{K_o}\right) \quad (9)$$

268 where K_c and K_o were calculated following Eqns. 1 and 2, respectively, while O_i is the leaf
 269 intercellular O_2 concentration, set to 210 $\mu\text{mol mol}^{-1}$.

270

271 *Chlorophyll fluorescence measurements*

272 Relative chlorophyll content (unitless, not calibrated to actual chlorophyll content), was
273 measured after each A_{net}/C_i curve on the same leaf using a SPAD-meter built into a MultispeQ
274 V2.0 handheld device (PhotosynQ Inc., East Lansing, MI, USA).

275

276 *Soil characteristics*

277 To characterize plant-available nitrogen and phosphorus at the time of leaf gas exchange
278 measurements, resin strips (Membranes International Inc., Ringwood, NJ, USA) were placed
279 approximately 10 cm below the soil surface to quantify mobile ammonium (ppm), nitrate (ppm),
280 and phosphate (ppm) concentrations in each plot. An initial batch of resin strips was incubated in
281 the field between April 19 and June 1, 2023, followed by a second batch inserted in the same plot
282 location between May 30 and June 29, 2023. A total of 36 strips, 12 for each nutrient, were
283 placed in each plot to account for the high degree of spatial heterogeneity of soil nutrient
284 availability in temperate forests (Akana et al., 2023). Cation and anion concentrations were
285 extracted from resin strips in 0.5 M potassium sulfate at a 1:5 dilution factor for ammonium, and
286 nitrate, and 1 M HCl for phosphate. Concentrations of each nutrient were determined through
287 end products of standard colorimetric reactions (D'Angelo et al., 2001; Doane & Horwath, 2003;
288 Lajtha et al., 1999; Weatherburn, 1967). Soil inorganic nitrogen availability was estimated as the
289 sum of the ammonium and nitrate concentrations. The soil inorganic nitrogen-to-phosphorus
290 ratio was estimated as the ratio of soil inorganic nitrogen availability to soil phosphate
291 availability.

292 Soil moisture data were collected using TOMST® TMS-4 data loggers (TOMST® s.r.o.,
293 Prague, Czech Republic). One data logger was placed in each *A. petiolata* treatment of each plot
294 (i.e., 2 data loggers per plot) on April 26, 2023 and recorded soil moisture pulses every 15
295 minutes. Volumetric soil moisture content (%) was calculated using the calibration curves for a
296 silt loam soil reported in Wild et al. (2019). We calculated the mean daily volumetric soil
297 moisture content and used these values as the primary indicator of soil moisture throughout the
298 measurement period.

299

300 *Data analysis*

301 We built a series of linear mixed-effects models to explore the effects of *A. petiolata* treatment
302 and measurement period on soil nutrient availability. Each model included *A. petiolata* treatment

303 (ambient, weeded) and measurement period (open, closed tree canopy) as fixed effects, with an
304 additional interaction term between *A. petiolata* treatment and measurement period. Plot was
305 included as a random intercept term. We constructed separate models with this independent
306 variable structure for soil nitrate availability, soil ammonium availability, soil inorganic nitrogen
307 (nitrate + ammonium) availability, soil phosphate availability, and the soil nitrogen-to-
308 phosphorus ratio. The models for soil inorganic nitrogen availability and the soil nitrogen-to-
309 phosphorus ratio were fitted using dependent variables that were natural-log transformed, while
310 the model for soil ammonium availability was fitted after soil ammonium availability was square
311 root-transformed to normalize model residuals (Shapiro-Wilk: $p > 0.05$ in all cases).

312 Next, we built a linear mixed-effects model to explore the effect of *A. petiolata* treatment
313 on volumetric soil moisture content across the measurement period. This model included *A.*
314 *petiolata* treatment (ambient levels, weeded) and day of year (continuous) as fixed effects, with
315 an added interaction term between *A. petiolata* treatment and day of year. Plot was included as a
316 random intercept term.

317 Finally, we built a series of species-specific linear mixed-effects models to explore the
318 effect of *A. petiolata* treatment and measurement period on leaf physiological traits of *Trillium*
319 spp. and *M. racemosum*. Species were not concatenated into a single linear mixed-effect model
320 for each trait because we did not seek to understand interspecies variability in measured traits.
321 All models included *A. petiolata* treatment (ambient, weeded) and measurement period (open,
322 closed tree canopy) as fixed effects, as well as an interaction term between *A. petiolata* treatment
323 and measurement period. Plot was included as a random intercept term. Plant individual was also
324 included as a random intercept term to account for repeated measures. Individuals were only
325 included in analyses if gas exchange measurements were collected during both measurement
326 periods. We constructed separate models with this independent variable structure for each
327 species for the following dependent variables: A_{net} , g_{sw} , stomatal limitation, V_{cmax25} , J_{max25} ,
328 $J_{\text{max25}} \cdot V_{\text{cmax25}}$, and SPAD. Models for A_{net} , g_{sw} , V_{cmax25} , and J_{max25} in *Trillium* spp. were fitted
329 using dependent variables that were natural-log transformed to normalize model residuals, while
330 models for stomatal limitation, SPAD, and J_{max25} in *M. racemosum* were fitted using dependent
331 variables that were natural-log transformed to normalize model residuals (Shapiro-Wilk: $p > 0.05$
332 in all cases).

333 Each model was fitted using the ‘lmer’ function in the ‘lme4’ R package (Bates *et al.*,
334 2015). Type II Wald’s χ^2 and the significance ($\alpha=0.05$) of each fixed effect coefficient was
335 calculated using the ‘Anova’ function in the ‘car’ R package (Fox & Weisberg, 2019). We used
336 the ‘emmeans’ R package (Lenth, 2019) to conduct post hoc comparisons using Tukey’s tests,
337 where degrees of freedom were approximated using the Kenward-Roger approach (Kenward &
338 Roger, 1997). All analyses and plots were conducted in R version 4.1.0 (R Core Team, 2021).
339 Data, analysis scripts, and plot scripts are available on Zenodo (DOI: [10.5281/13862911](https://doi.org/10.5281/13862911)).

340

341 **Results**

342 *Soil characteristics*

343 Resin strips collected after tree canopy closure had significantly lower soil inorganic nitrogen
344 availability ($p<0.001$, Table 3; Fig. 1a) and soil phosphate availability ($p=0.001$, Table 3; Fig.
345 1b) compared to those collected before tree canopy closure, decreasing the soil nitrogen-to-
346 phosphorus ratio ($p<0.001$, Table 3; Fig. 1c). Soil nitrate availability was lower after tree canopy
347 closure ($p<0.001$, Table 3; Fig. S1), while soil ammonium availability was unaffected by canopy
348 status ($p=0.770$, Table 3; Fig. S1).

349 *Alliaria petiolata* treatment had no effect on soil inorganic nitrogen availability ($p=0.104$,
350 Table 3; Fig. 1a), soil phosphate availability ($p=0.108$, Table 3; Fig. 1b), soil ammonium
351 availability ($p=0.845$, Table 3; Fig. S1), or soil nitrate availability ($p=0.106$, Table 3; Fig. S1).
352 However, the soil nitrogen-to-phosphorus ratio was marginally greater in the *A. petiolata*-
353 ambient treatment compared to the *A. petiolata*-weeded treatment ($p=0.078$, Table 3; Fig. 1c)
354 due to an insignificant increase in soil inorganic nitrogen availability ($p=0.104$, Table 3) and
355 insignificant decrease in soil phosphate availability ($p=0.106$, Table 3; Fig. 1b).

356 Soil moisture decreased as the growth season progressed ($p<0.001$; Table 3; Fig. 1d) and
357 was lower in the *A. petiolata*-ambient than the *A. petiolata*-weeded treatment ($p<0.001$; Table 3;
358 Fig. 1d). There was no interaction between *A. petiolata* treatment and day of year ($p=0.602$;
359 Table 3; Fig. 1d).

360

361 *Gas exchange*

362 For *Trillium* spp., measurements collected after tree canopy closure demonstrated significantly
363 reduced net photosynthesis and stomatal conductance rates and significantly greater stomatal

364 limitation compared to measurements collected before tree canopy closure ($p < 0.001$ in all cases,
365 Table 4; Fig. 2a, 2c, 2e). Net photosynthesis was marginally reduced in the *A. petiolata*-ambient
366 treatment compared to the *A. petiolata*-weeded treatment ($p = 0.064$, Table 4; Fig. 2a), with
367 amplified responses observed after canopy closure (*A. petiolata* treatment-by-canopy status
368 interaction: $p = 0.032$, Table 4; Fig. 2a). *Alliaria petiolata* treatment had no effect on stomatal
369 conductance ($p = 0.726$, Table 4; Fig. 2c) or stomatal limitation ($p = 0.751$, Table 4; Fig. 2e),
370 regardless of canopy status (*A. petiolata* treatment-by-canopy status interaction: $p > 0.05$ in both
371 cases, Table 4).

372 For *M. racemosum*, measurements collected after canopy closure exhibited significantly
373 reduced net photosynthesis and stomatal conductance rates and significantly greater stomatal
374 limitation compared to measurements collected before canopy closure ($p < 0.001$ in all cases,
375 Table 4; Fig. 2b, 2d, 2f). In the *A. petiolata*-ambient treatment, net photosynthesis and stomatal
376 conductance rates each significantly decreased ($p = 0.016$ for net photosynthesis, $p = 0.002$ for
377 stomatal conductance, Table 4) while stomatal limitation significantly increased ($p = 0.007$, Table
378 4) compared to the *A. petiolata*-weeded treatment. For net photosynthesis and stomatal
379 conductance, these responses were independent of *A. petiolata* treatment (*A. petiolata*-by-canopy
380 interaction: $p > 0.05$ in both cases; Table 4; Fig. 2b, 2d). Stomatal limitation responses to *A.*
381 *petiolata* were amplified after canopy closure (*A. petiolata*-by-canopy interaction: $p = 0.023$;
382 Table 4; Fig. 2f).

383

384 *Relative chlorophyll content*

385 SPAD values were greater in *Trillium* spp. and *M. racemosum* for measurements collected after
386 canopy closure ($p < 0.001$ in both cases, Table 4; Fig. S2). *Alliaria petiolata* treatment had no
387 effect on SPAD in either species ($p > 0.05$ in both cases, Table 4) regardless of canopy status (*A.*
388 *petiolata*-by-canopy interaction: $p > 0.05$ in both cases; Table 4).

389

390 *Photosynthetic capacity*

391 In *Trillium* spp., measurements collected after canopy closure exhibited significantly decreased
392 $V_{\text{cmax}25}$ and $J_{\text{max}25}$ compared measurements collected before canopy closure ($p < 0.001$ in both
393 cases, Table 5; Fig. 3a, 3c), resulting in a significant increase in $J_{\text{max}25}:V_{\text{cmax}25}$ following canopy
394 closure ($p = 0.007$; Table 5; Fig. 3e). In the *A. petiolata*-ambient treatment, $V_{\text{cmax}25}$ was unaffected

395 ($p=0.139$; Table 5) while $J_{\max 25}$ was significantly reduced ($p=0.021$; Table 5) compared to the *A.*
396 *petiolata*-weeded treatment, leading to a marginal decline in $J_{\max 25}:V_{\text{cmax}25}$ ($p=0.052$; Table 5;
397 Fig. 3e). A significant interaction between *A. petiolata* treatment and canopy status for $V_{\text{cmax}25}$
398 ($p=0.032$; Table 5; Fig. 3a) and $J_{\max 25}$ ($p=0.014$; Table 5; Fig. 3c) indicated amplified *A.*
399 *petiolata* effects after tree canopy closure.

400 For *M. racemosum*, measurements collected after canopy closure demonstrated
401 significantly decreased $V_{\text{cmax}25}$ and $J_{\max 25}$ compared to measurements collected before canopy
402 closure ($p<0.001$ in both cases, Table 5; Fig. 3b, 3d). $J_{\max 25}:V_{\text{cmax}25}$ was not altered by canopy
403 status ($p=0.335$, Table 5; Fig. 3f). *Alliaria petiolata* treatment had no effect on $V_{\text{cmax}25}$ ($p=0.992$,
404 Table 5), $J_{\max 25}$ ($p=0.948$, Table 5), or $J_{\max 25}:V_{\text{cmax}25}$ ($p=0.671$, Table 5) regardless of canopy
405 status (*A. petiolata* treatment-by-canopy status interaction: $p>0.05$ all cases; Table 5).

406

407 Discussion

408 *Alliaria petiolata* presence decreased net photosynthesis rates in both native understory species
409 tested. This response was strongest in *Trillium* spp. after tree canopy closure and was
410 consistently observed across the growing season in *M. racemosum*. Reduced net photosynthesis
411 rates in both species were affected by contrasting mechanisms: decreased apparent temperature-
412 standardized photosynthetic capacity in *Trillium* spp. and reduced stomatal conductance in *M.*
413 *racemosum*. Together, these findings highlight the need to understand species-specific responses
414 to allelopathic invaders and other anthropogenic stressors to natural ecosystems, and to consider
415 the temporal changes in the expression of native plant physiologies. In this system, these findings
416 also provide a physiological mechanism that may help to understand how the effects of *A.*
417 *petiolata* on AM fungal mutualism disruption could scale to native plant population and
418 community dynamics (Table 1).

419

420 *Photosynthetic responses to A. petiolata presence are linked to altered nutrient and water* 421 *economics*

422 Both native species growing under ambient levels of *A. petiolata* exhibited significantly reduced
423 net photosynthesis rates compared to those growing in the *A. petiolata*-weeded treatment,
424 supporting our first hypothesis. In *Trillium* spp., this response was associated with a reduction in
425 $J_{\max 25}$, but no change in $V_{\text{cmax}25}$, stomatal conductance, or stomatal limitation. These patterns are

426 indicative of increased photosynthetic nutrient stress and no apparent sign of water stress. The
427 $J_{\max25}$ response, coupled with marginally greater soil N:P in *A. petiolata*-ambient plots, indicates
428 that *A. petiolata* may have induced phosphorus stress (Domingues et al., 2010). In contrast,
429 reduced net photosynthesis in *M. racemosum* was associated with a reduction in stomatal
430 conductance, an increase in stomatal limitation, and no change in $V_{\max25}$ or $J_{\max25}$. These patterns
431 indicate that *A. petiolata* presence induced water stress without signs of nutrient stress. Increased
432 water stress in *M. racemosum* could reflect greater plot-level water demand in the *A. petiolata*-
433 ambient treatment, where presence of *A. petiolata* may have increased plant density and thus
434 community-level water uptake compared to weeded plots. However, *Trillium* spp. did not exhibit
435 these water stress signatures, and similar net photosynthesis and stomatal conductance patterns
436 were observed in a controlled greenhouse experiment under well-watered conditions (Hale et al.,
437 2016). These patterns corresponded with null effects of *A. petiolata* treatment on apparent
438 photosynthetic capacity, consistent with previous work showing that *M. racemosum* responses to
439 *A. petiolata* invasion are associated with changes in water, not nutrient, economics (Hale et al.,
440 2011, 2016).

441 Contrasting mechanisms that defined the physiological responses of *Trillium* spp. and *M.*
442 *racemosum* to *A. petiolata* may be explained through the lens of the leaf economics spectrum
443 (Reich, 2014; Wright et al., 2004). While *Trillium* spp. and *M. racemosum* share many functional
444 and ecological traits, such as rhizome formation, clonal reproduction, nutrient and water
445 acquisition through direct uptake pathways or symbioses with AM fungi, and similar spring
446 emergence times (Brundrett & Kendrick, 1987, 1990; Heberling et al., 2019), these two species
447 differ in leaf lifespan (Heberling et al., 2019), placing them at different positions along the leaf
448 economics spectrum (Onoda et al., 2017; Reich, 2014; Wright et al., 2004). Relatively short-
449 lived *Trillium* spp. leaves require rapid nutrient uptake to support faster growth and reproduction,
450 whereas longer-lived *M. racemosum* leaves may adopt resource-conservative strategies that
451 depend on sustained water use. Consistent with this hypothesis, *M. racemosum* exhibited lower
452 $V_{\max25}$ on average than *Trillium* ($V_{\max25}$ mean \pm SD: 44.4 \pm 19.1 $\mu\text{mol m}^{-2} \text{s}^{-1}$ in *M. racemosum*,
453 65.3 \pm 41.8 $\mu\text{mol m}^{-2} \text{s}^{-1}$ in *Trillium* spp.), reflecting its more conservative strategy. Tracer studies
454 that quantify nutrient and water usage may be needed to verify whether this is the case.

455

456 *Photosynthetic responses to A. petiolata presence are strongest after tree canopy closure*

457 Contrary to our second hypothesis, *A. petiolata* treatment effects on leaf-level photosynthetic
458 traits were largely absent early in the season when understory demand for soil resources was
459 presumed to be the greatest. This null response may be attributed to resource optimization that
460 caused individuals in both treatments to favor investment toward direct uptake. Resource
461 optimization theory predicts that, given multiple potential acquisition strategies (e.g., direct
462 uptake, mycorrhizal symbioses, etc.), plants should prioritize investment toward the resource
463 uptake strategy that minimizes the cost and maximizes the uptake efficiency of acquiring soil
464 resources (Bloom et al., 1985; Kummel & Salant, 2006; Rastetter et al., 2001). Thus, plants
465 should invest in direct uptake pathways early in the growing season when soil resources are more
466 abundant, as costs to acquire soil resources through direct uptake pathways are often reduced
467 under high resource availability (Lu et al., 2022; Perkowski et al., 2021, 2024). Null
468 photosynthetic responses early in the growing season may have been due to investment toward
469 direct uptake that allowed individuals to satisfy photosynthetic demand to build enzymes and
470 maintain transpiration while minimizing any negative consequence of relying on disrupted AM
471 fungal partners for resources.

472 Supporting our second hypothesis, the effects of *A. petiolata* treatment on leaf-level
473 photosynthetic traits were often stronger after tree canopy closure. For *Trillium* spp., interactions
474 between *A. petiolata* and canopy closure for net photosynthesis, $V_{\text{cmax}25}$, and $J_{\text{max}25}$ indicated that
475 *A. petiolata* had stronger negative effects on these traits after canopy closure. For *M. racemosum*,
476 temporal effects of *A. petiolata* on photosynthetic traits were less clear. Positive effects of *A.*
477 *petiolata* on stomatal limitation were indeed stronger after tree canopy closure; however, canopy
478 status did not modify net photosynthesis and stomatal conductance responses to *A. petiolata*.
479 Regardless, canopy closure strongly covaried with a reduction in soil nitrogen availability, soil
480 phosphorus availability, and soil moisture. Given this, stronger late-season photosynthetic
481 responses to *A. petiolata* treatment may have been due to increased reliance on disrupted AM
482 fungal partners as the cost to acquire resources through direct uptake increased (Perkowski et al.,
483 2021, 2024). This may have been further exacerbated by a reduction in soil moisture in the *A.*
484 *petiolata*-ambient treatment and may have also been indicative of increased phosphorus
485 limitation. Strong covariance between canopy closure and soil resource availability limits our
486 ability to ascertain whether plant responses to *A. petiolata* were driven by the reduction in light
487 availability or soil resource availability. Additionally, we did not explicitly assess the link

488 between AM fungal mutualism disruption and native plant physiology responses to *A. petiolata*,
489 which is an important next step toward understanding how soil microbial community disruption
490 due to allelopathic invaders scale to impact native plant physiology and community composition.
491 Specifically, isotopic tracers (e.g., Hodge & Fitter, 2010) or soil resource manipulation
492 experiments across different AM fungal communities (e.g., Gustafson & Casper, 2004) would be
493 a useful next step for linking soil microbial community, soil resource availability, and
494 photosynthetic responses of native species to allelopathic invaders.

495 Overall, these findings highlight the necessity of quantifying the temporal effects of plant
496 invasion on coexisting native plant populations. Ecophysiological studies have traditionally
497 focused on the impacts of allelopathic invaders on the physiological processes of native species
498 at single timepoints. While results from that approach provide a snapshot of plant invader effects
499 on native populations' physiology, assuming that they represent native physiology across the
500 growing season can be misleading. This risk may be especially important in systems where light
501 availability is a function of tree canopy closure and soil resource availability declines across the
502 growing season. Experiments that assess the impacts of plant invasion across more than one
503 timepoint, as reported here, can provide important insight into physiological mechanisms that
504 underpin the effects of plant invasion on native populations. Further, they provide important
505 empirical data that improves our ability to reliably predict how plant invasion scales up to plant
506 population and community dynamics. Finally, soil microbial and plant communities operate on
507 largely different spatiotemporal scales, which poses a challenge when scaling soil microbial
508 community changes up to plant community dynamics. Quantifying differential physiological
509 responses across the growing season by coexisting native plant species in the context of
510 community invasion may allow us to integrate and scale the effects of plant invasions on
511 belowground soil microbial and plant community dynamics. Indeed, our results indicate that
512 photosynthetic responses to *A. petiolata* are directionally similar to its impacts on AM fungal
513 community and plant community dynamics (Table 1), suggesting that the effects of *A. petiolata*
514 invasion may be inherently scalable through its impacts on native plant physiology.

515

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- 733

734 Supporting Information

735 **Figure S1** Effects of *A. petiolata* treatment and tree canopy status on soil nitrate and ammonium
 736 availability

737 **Figure S2** Effects of *A. petiolata* treatment and tree canopy status on relative chlorophyll content
 738 in *Trillium* spp. and *M. racemosum*.

739

740 Figure Legends

741 **Figure 1** Effects of *A. petiolata* treatment and measurement period on soil inorganic nitrogen
 742 availability (a), soil phosphate availability (b), the soil nitrogen: phosphorus ratio (c), and
 743 volumetric soil moisture content (d). Tree canopy status is on the x-axis in panels a-c, while date
 744 is on the x-axis in panel d. Teal points, boxplots, and trendlines indicate measurements collected
 745 in plots where *A. petiolata* was weeded and gold points, boxplots, and trendlines indicate
 746 measurements collected in subplots where *A. petiolata* was present at ambient levels. Boxes
 747 represent the upper (75% percentile) and lower (25% percentile) quartiles, and whiskers
 748 represent 1.5 times the upper and lower quartile values. Lettering above each treatment group
 749 indicates statistically different groups where Tukey: $p < 0.05$. In panel d, each point references
 750 daily volumetric soil water content averaged across the three plots used to collect gas exchange
 751 measurements, and error ribbons represent the trendline standard error.

752

753

754 **Figure 2** Effects of *A. petiolata* treatment and tree canopy status on net photosynthesis (A_{net} , a-
 755 b), stomatal conductance (g_{sw} , c-d), and stomatal limitation of net photosynthesis (e-f). The left
 756 column shows *Trillium* spp. responses, while the right column shows *M. racemosum* responses.
 757 Tree canopy status is on the x-axis. Teal points and boxplots indicate measurements collected in
 758 plots where *A. petiolata* was weeded and gold points and boxplots indicate measurements
 759 collected in plots where *A. petiolata* abundance was not manipulated. Boxes represent the upper
 760 (75% percentile) and lower (25% percentile) quartiles, and whiskers represent 1.5 times the
 761 upper and lower quartile values. Lettering above each treatment group indicates statistically
 762 different groups where Tukey: $p < 0.05$.

763

764 **Figure 3** Effects of *A. petiolata* treatment and tree canopy status on the temperature-standardized
 765 maximum rate of Rubisco carboxylation ($V_{\text{cmax}25}$; a-b), the temperature-standardized maximum
 766 rate of electron transport for RuBP regeneration ($J_{\text{max}25}$; c-d), and the ratio $J_{\text{max}25}:V_{\text{cmax}25}$ (e-f).
 767 The left column shows *Trillium* spp. responses, while the right column shows *M. racemosum*
 768 responses. Tree canopy status is on the x-axis. Teal points and boxplots indicate measurements
 769 collected in subplots where *A. petiolata* was weeded, and gold points and boxplots indicate
 770 measurements collected in subplots where *A. petiolata* abundance was not manipulated. Boxes
 771 represent the upper (75% percentile) and lower (25% percentile) quartiles, and whiskers

772 represent 1.5 times the upper and lower quartile values. Lettering above each treatment group
773 indicates statistically different groups where Tukey: $p < 0.05$.

- 1 **Table 1** Relative effects of *A. petiolata* ambient vs. removal treatments on soil, AM fungal,
 2 native plants, native community metrics in a long-term (2006-2025) experiment at Trillium Trail
 3 Reserve, Fox Chapel, PA.

Metric Category	Metric	<i>A. petiolata</i> effect	Evidence	Citation
Soil characteristics	Soil moisture	No change	No difference between <i>A. petiolata</i> -ambient and weeded plots	(Bialic-Murphy et al., 2021; Burke et al., 2019)
	Soil nutrient availability	No change	No difference between <i>A. petiolata</i> -ambient and weeded plots	(Bialic-Murphy et al., 2021; Burke et al., 2019)
	Soil carbon	-	Soil C is reduced in <i>A. petiolata</i> -ambient plots	(Burke et al., 2019)
AM fungal community composition and function	AM fungal spore germination	-	Reduced spore germination by <i>A. petiolata</i> allelochemicals	(Cantor et al., 2011)
	AM fungal colonization in roots	-	Lower colonization in <i>A. petiolata</i> -ambient treatment	(Mutz et al. in review; Bialic-Murphy et al., 2021)
	Soil AM fungal hyphal lengths	-	Lower fungal hyphal lengths in <i>A. petiolata</i> -ambient plots	(Cantor et al., 2011; Hale et al., 2016)
	AM fungal spore abundance in soil	No change	No change	(Burke et al., 2019)
	AM fungal diversity (richness) in soil	No change	No change	(Bialic-Murphy et al., 2021)
	AM fungal diversity (richness) in roots	No change	No change	(Mutz et al. in review)
	AM fungal community composition in soil	Change	AM fungal composition shift in mineral soil	(Bialic-Murphy et al., 2021; Burke, 2008; Burke et al., 2011, 2019)
	AM fungal community composition in native plant roots	Change	AM fungal composition shift in native plant roots	(Mutz et al. in review)
	Soil nutrient provisioning to native plants ($\delta^{15}\text{N}$)	-	Native plant $\delta^{15}\text{N}$ higher in <i>A. petiolata</i> -ambient plots	(Mutz et al. in review)
Native plant community structure	Mycorrhizal plant abundance	-	Native AM plant abundance decreases with <i>A. petiolata</i>	(Roche et al., 2021, 2023)
Native plant physiology and allocation	Stored carbon (inulin) in <i>Maianthemum</i>	-	<i>A. petiolata</i> leaf litter reduced stored carbon (inulin) in <i>Maianthemum</i>	(Hale et al., 2016)
	Soil respiration (microbial activity)	-	<i>A. petiolata</i> tissue slowed soil respiration	(Hale et al., 2011)
	Net photosynthesis in <i>Maianthemum</i>	-	<i>A. petiolata</i> decreases net photosynthesis rates	(Brouwer et al., 2015; Hale et al., 2011)
	Stomatal conductance in <i>Maianthemum</i>	-	<i>A. petiolata</i> decreases stomatal conductance	(Brouwer et al., 2015; Hale et al., 2011)
	Photosynthetic capacity (V_{cmax} , J_{max})	?	No evidence prior to this study	This study
	Temporal variation across growing season	?	No evidence prior to this study	This study

5 **Table 2** Replication statement for levels of inference used in this study

Measurement type	Scale of Inference	Scale at which the factor of interest is applied	Number of replicates at the appropriate scale
Soil nutrient availability	Plot	Plot (treatment is imposed in split-plot design)	3 plots x 6 resin strips per nutrient type per <i>A. petiolata</i> treatment per plot (12 resin strips per nutrient type per plot) = 18 replicates per nutrient type per <i>A. petiolata</i> treatment (36 total resin strips per nutrient across plots)
Soil moisture	Plot	Plot (treatment is imposed in split-plot design)	3 plots x 1 soil moisture sensor per <i>A. petiolata</i> treatment (2 soil moisture sensors per plot) = 3 replicates per <i>A. petiolata</i> treatment
Native plant photosynthetic traits	Species	7 photosynthetic traits per individual	4-20 individuals per species per <i>A. petiolata</i> treatment per plot. Total number of individuals per species: 33 <i>Trillium</i> spp. individuals, 32 <i>M. racemosum</i> individuals

6

7

8 **Table 3** Analysis of variance results exploring the role of *A. petiolata* treatment and
 9 measurement period on soil nitrogen and phosphorus availability*

		<i>A. petiolata</i> treatment (A)		Canopy status (C) or day of year (D)		A×C or A×D	
	df	χ^2	<i>p</i>	χ^2	<i>p</i>	χ^2	<i>p</i>
Soil nitrogen availability	1	2.648	0.104	51.242	<0.001	2.438	0.118
Soil NO₃-N availability	1	2.609	0.106	63.730	<0.001	1.719	0.190
Soil NH₄-N availability	1	0.038	0.845	0.086	0.770	1.072	0.301
Soil phosphate availability	1	2.589	0.108	10.355	0.001	0.297	0.586
Soil N:P	1	3.115	<i>0.078</i>	24.827	<0.001	0.181	0.670
Soil moisture	1	17.778	<0.001	310.951	<0.001	0.272	0.602

10 *Significance determined using Type II Wald χ^2 tests ($\alpha=0.05$). *P*-values less than 0.05 are in
 11 bold, while $0.05 < p < 0.1$ are in italic font. Soil nutrient availabilities report results using *A.*
 12 *petiolata* treatment, canopy status, and their interaction as fixed effects, while soil moisture
 13 reports results using *A. petiolata* treatment, day of year, and their interaction as fixed effects.
 14 Key: df = degrees of freedom

15

Table 4 Analysis of variance results for the effects of *A. petiolata* treatment and measurement period on leaf gas exchange*

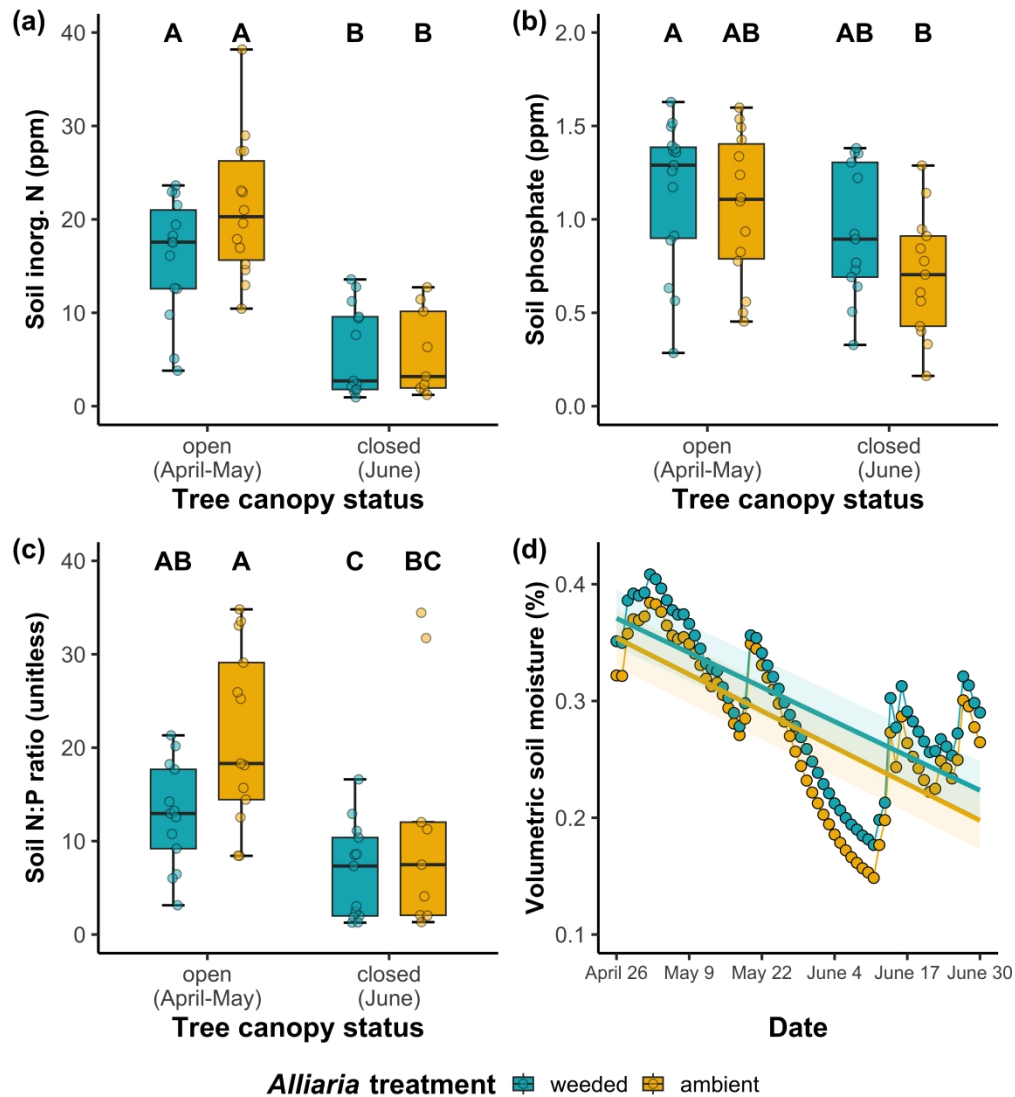
	<i>A_{net}</i>		<i>g_{sw}</i>		Stomatal limitation		<i>SPAD</i>	
	χ^2	<i>p</i>	χ^2	<i>p</i>	χ^2	<i>p</i>	χ^2	<i>p</i>
<i>Trillium</i> spp.								
<i>A. petiolata</i> treatment (A)	3.439	<i>0.064</i>	0.123	0.726	0.101	0.751	0.061	0.805
Canopy status (C)	774.777	<0.001	12.969	<0.001	284.608	<0.001	77.290	<0.001
A×C	4.593	0.032	0.864	0.353	0.041	0.839	4.602	0.032
<i>M. racemosum</i>								
<i>A. petiolata</i> treatment (A)	5.790	0.016	9.280	0.002	7.452	0.006	1.486	0.223
Canopy status (C)	248.591	<0.001	132.846	<0.001	7.336	0.007	332.988	<0.001
A×C	0.301	0.583	0.199	0.656	5.204	0.023	2.338	0.126

*Significance determined using Type II Wald χ^2 tests ($\alpha=0.05$). *P*-values less than 0.05 are in bold and $0.05 < p < 0.1$ are in italics. Key: *A_{net}* = light-saturated net photosynthesis rate ($\mu\text{mol m}^{-2} \text{s}^{-1}$), *g_{sw}* = stomatal conductance ($\text{mol m}^{-2} \text{s}^{-1}$), SPAD = relative chlorophyll content (unitless)

Table 5 Analysis of variance results for the effects of *A. petiolata* treatment and measurement period on apparent photosynthetic capacity*

	$V_{\text{cmax}25}$		$J_{\text{max}25}$		$J_{\text{max}25}:V_{\text{cmax}25}$	
	χ^2	<i>p</i>	χ^2	<i>p</i>	χ^2	<i>p</i>
<i>Trillium</i> spp.						
<i>A. petiolata</i> treatment (A)	2.188	0.139	5.103	0.024	3.764	<i>0.052</i>
Canopy status (C)	1513.276	<0.001	1472.096	<0.001	10.561	0.001
A×C	4.569	0.033	6.070	0.014	1.739	0.187
<i>M. racemosum</i>						
<i>A. petiolata</i> treatment (A)	<0.001	0.992	0.004	0.948	0.181	0.671
Canopy status (C)	260.475	<0.001	310.714	<0.001	0.928	0.335
A×C	0.417	0.519	0.006	0.937	2.070	0.150

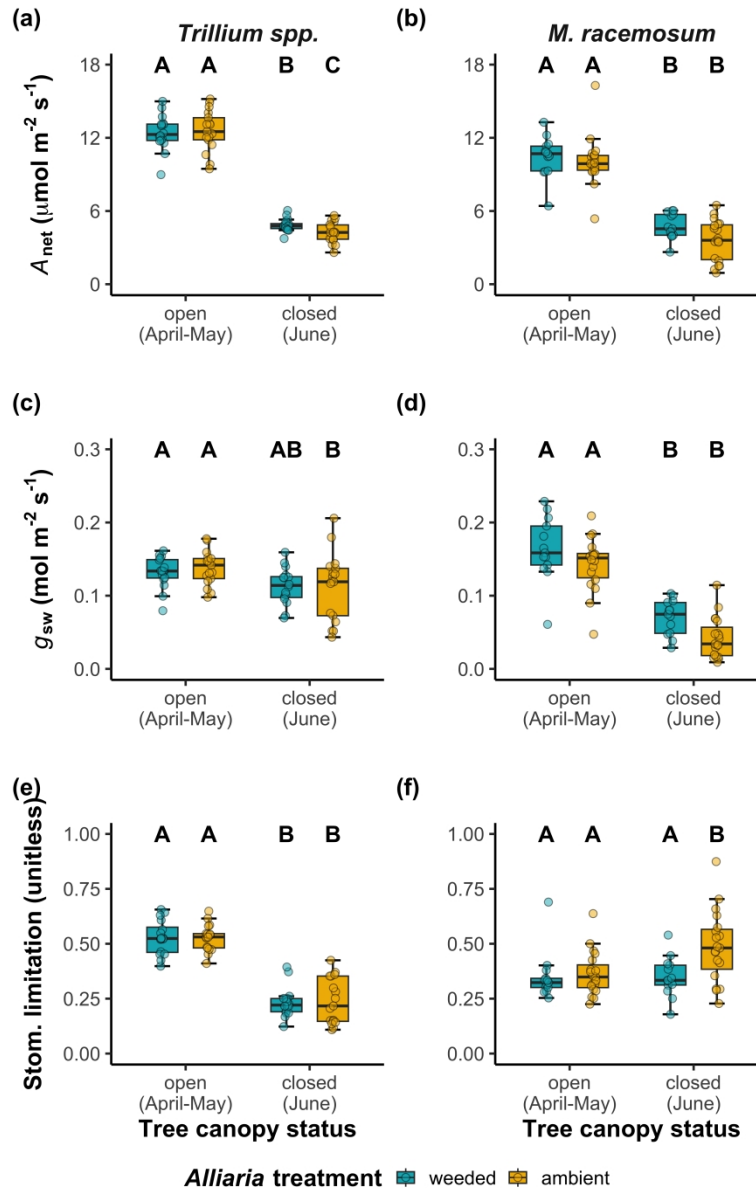
*Significance determined using Type II Wald χ^2 tests ($\alpha=0.05$). *P*-values less than 0.05 are in bold and values where $0.05 < p < 0.1$ are italicized. Key: $V_{\text{cmax}25}$ = maximum rate of Rubisco carboxylation at 25°C ($\mu\text{mol m}^{-2} \text{s}^{-1}$), $J_{\text{max}25}$ = maximum rate of electron transport for RuBP regeneration at 25°C ($\mu\text{mol m}^{-2} \text{s}^{-1}$), $J_{\text{max}25}:V_{\text{cmax}25}$ = ratio of $J_{\text{max}25}$ to $V_{\text{cmax}25}$ (unitless)



Effects of *A. petiolata* treatment and measurement period on soil inorganic nitrogen availability (a), soil phosphate availability (b), the soil nitrogen: phosphorus ratio (c), and volumetric soil moisture content (d).

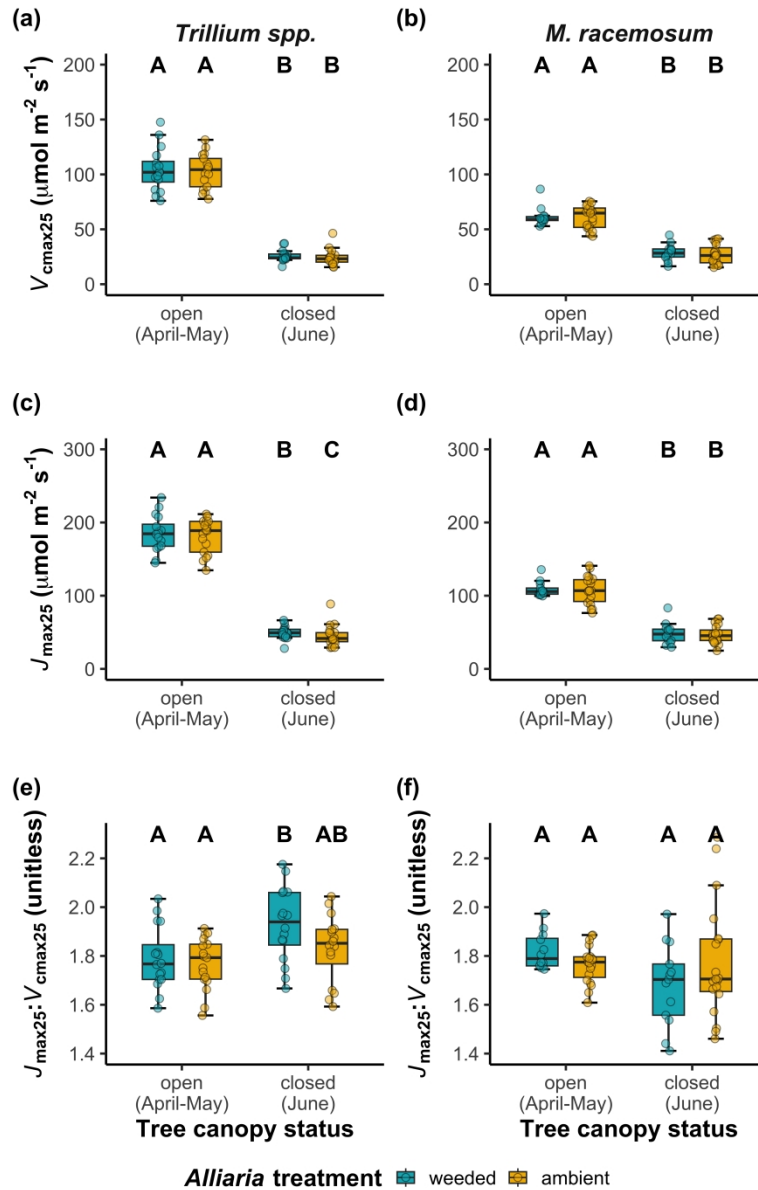
Tree canopy status is on the x-axis in panels a-c, while date is on the x-axis in panel d. Teal points, boxplots, and trendlines indicate measurements collected in plots where *A. petiolata* was weeded and gold points, boxplots, and trendlines indicate measurements collected in subplots where *A. petiolata* was present at ambient levels. Boxes represent the upper (75% percentile) and lower (25% percentile) quartiles, and whiskers represent 1.5 times the upper and lower quartile values. Lettering above each treatment group indicates statistically different groups where Tukey: $p < 0.05$. In panel d, each point references daily volumetric soil water content averaged across the three plots used to collect gas exchange measurements, and error ribbons represent the trendline standard error.

1905x2116mm (72 x 72 DPI)



Effects of *A. petiolata* treatment and tree canopy status on net photosynthesis (A_{net} , a-b), stomatal conductance (g_{sw} , c-d), and stomatal limitation of net photosynthesis (e-f). The left column shows *Trillium* spp. responses, while the right column shows *M. racemosum* responses. Tree canopy status is on the x-axis. Teal points and boxplots indicate measurements collected in plots where *A. petiolata* was weeded and gold points and boxplots indicate measurements collected in plots where *A. petiolata* abundance was not manipulated. Boxes represent the upper (75% percentile) and lower (25% percentile) quartiles, and whiskers represent 1.5 times the upper and lower quartile values. Lettering above each treatment group indicates statistically different groups where Tukey: $p < 0.05$.

1693x2645mm (72 x 72 DPI)



Effects of *A. petiolata* treatment and tree canopy status on the temperature-standardized maximum rate of Rubisco carboxylation (V_{cmax25} ; a-b), the temperature-standardized maximum rate of electron transport for RuBP regeneration (J_{max25} ; c-d), and the ratio $J_{max25} \cdot V_{cmax25}$ (e-f). The left column shows *Trillium* spp. responses, while the right column shows *M. racemosum* responses. Tree canopy status is on the x-axis. Teal points and boxplots indicate measurements collected in plots where *A. petiolata* was weeded and gold points and boxplots indicate measurements collected in plots where *A. petiolata* abundance was not manipulated. Boxes represent the upper (75% percentile) and lower (25% percentile) quartiles, and whiskers represent 1.5 times the upper and lower quartile values. Lettering above each treatment group indicates statistically different groups where Tukey: $p < 0.05$.

1693x2645mm (72 x 72 DPI)

SUPPLEMENTAL MATERIAL for “Negative effects of allelopathic plant invasion accumulate as the growth season progresses”

Figure S1

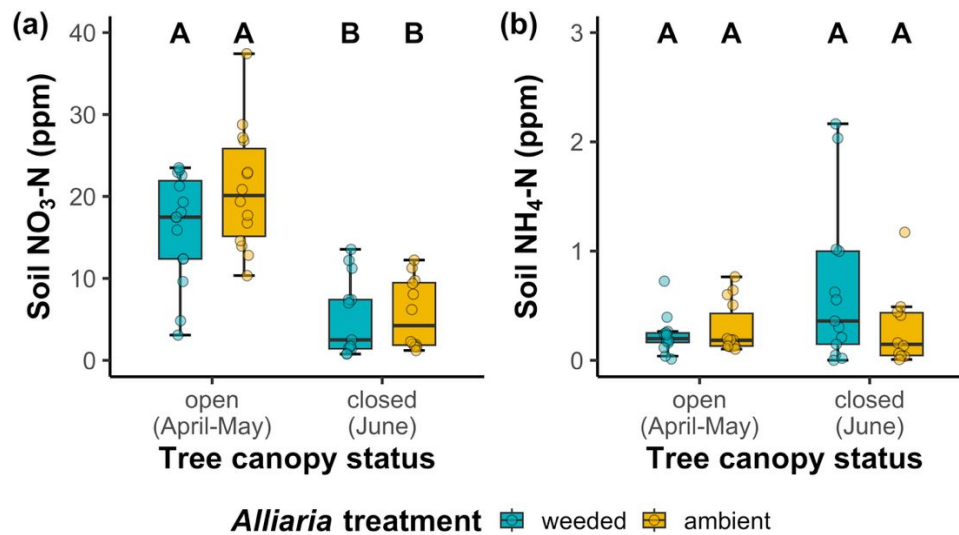


Figure S1 Effects of *A. petiolata* treatment and tree canopy status on soil nitrate availability (a) and soil ammonium availability (b). Tree canopy status is on the x-axis. Teal points and boxplots indicate measurements collected in plots where *A. petiolata* was weeded and gold points and boxplots indicate measurements collected in subplots where *A. petiolata* was present at ambient levels. Boxes represent the upper (75% percentile) and lower (25% percentile) quartiles, and whiskers represent 1.5 times the upper and lower quartile values. Lettering above each treatment group indicates statistically different groups where Tukey: $p < 0.05$.

Figure S4

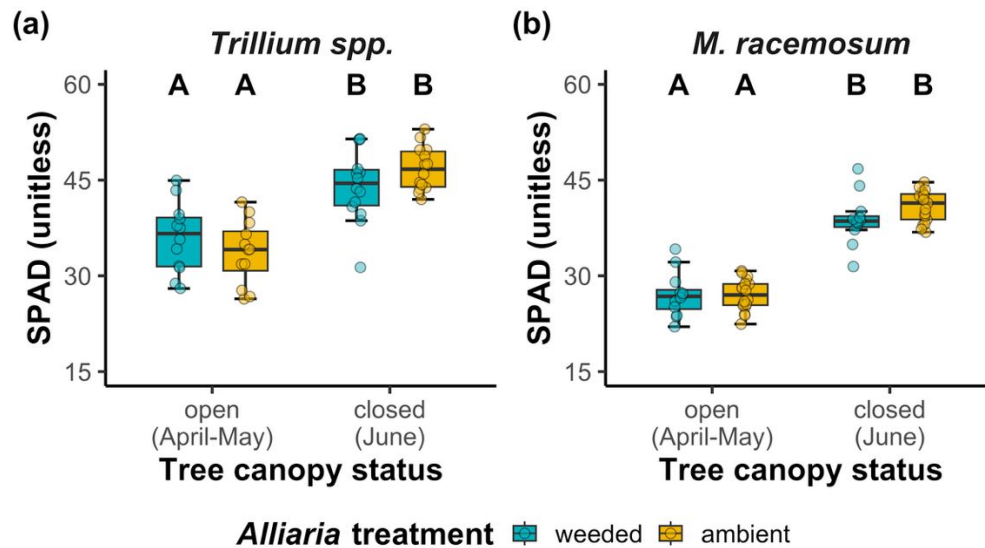


Figure S2 Effects of *A. petiolata* treatment and tree canopy status on relative chlorophyll content in *Trillium* spp. (a) and *M. racemosum* (b). Tree canopy status is on the x-axis. Teal points and boxplots indicate measurements collected in plots where *A. petiolata* was weeded and gold points and boxplots indicate measurements collected in subplots where *A. petiolata* was present at ambient levels. Boxes represent the upper (75% percentile) and lower (25% percentile) quartiles, and whiskers represent 1.5 times the upper and lower quartile values. Lettering above each treatment group indicates statistically different groups where Tukey: $p < 0.05$.